

Early Education Free Entitlement Funding (FEF) Policy

Opening Hours

Oak Tree Pre-School Nursery (Oak Tree) is open Monday to Thursday 8am – 3pm, and Friday 8am – 12pm. We offer parents a start time of 8am and a choice of finish time either 12pm or 3pm.

We are open 38 weeks per year and our term dates are aligned with Barrow Hedges Primary School.

The number of sessions a child attends (from two to five sessions) is decided through discussions with parents, the availability of places and at the discretion of the Nursery Manager.

Child Eligibility

Eligibility for disadvantaged and universal entitlements

3- and 4-year-olds and disadvantaged 2-year-olds (who meet the eligibility criteria below) are entitled to 15 hours of free early years provision from the start of the term beginning on or following the date set out below:

- Children born in the period 1 January to 31 March: 1 April following the child's third birthday, or second birthday, as applicable.
- Children born in the period 1 April to 31 August: 1 September following the child's third birthday, or second birthday, as applicable.
- Children born in the period 1 September to 31 December: 1 January following the child's third birthday, or second birthday, as applicable.

These dates are consistent with those used for determining the start of compulsory education.

Disadvantaged 2-year-olds are eligible for 15 hours of free early years provision if:

- The parent(s) claim one of the following benefits:
 - Income Support
 - income-based Jobseeker's Allowance (JSA)
 - income-related Employment and Support Allowance (ESA)
 - Universal Credit – if a parent is entitled to Universal Credit and they have an annual net earned income not exceeding £15,400, assessed on up to three of the parent's most recent Universal Credit assessment periods.
 - tax credits and they have an annual income of up to £16,190 before tax
 - the guaranteed element of State Pension Credit 46
 - support under Part 6 of the Immigration and Asylum Act 1999 (support for asylum seekers)
 - the Working Tax Credit 4-week run on (the payment you get when you stop qualifying for Working Tax Credit)
- the child has a statement of special educational needs made under section 324 of the Education Act 1996;
- the child has an Education, Health and Care plan prepared under section 37 of the Children and Families Act 2014;
- the child is in receipt of Disability Living Allowance under section 71 of the Social Security and Contributions and Benefits Act 1992;

- the child is looked after by a local authority (under section 22(1) of the Children Act 1989) or by a local authority in Wales within the meaning given by section 74(1) of the Social Services and Well-being (Wales) Act 2014
- the child is no longer looked after by a local authority as a result of an adoption order, a special guardianship order or a child arrangements order (within the meaning of section 8(1) of the Children Act 1989 or section 74(1) of the Social Services and Well-being (Wales) Act 2014) which relates to either or both of the following:
 - with whom the child is to live;
 - when the child is to live with any person.

The Department for Education's eligibility checking system provides a mechanism for local authorities to verify whether children meet the eligibility criteria based on parental receipt of benefits (including Universal Credit).

Working Parents Entitlements

A child is entitled to free early years provision if the child has attained the relevant age, is under compulsory school age and the child's parent(s) meets the eligibility criteria set out below:

- The parent of the child (and their partner where applicable) should be seeking the free childcare to enable them to work;
- The parent of the child (and their partner where applicable) should also be in qualifying paid work. The definition of qualifying paid work is set out in regulations 16 and 17 of the 2022 Regulations, and the minimum income requirement is in regulation 18. Each parent or the single parent in a lone parent household will need to expect to earn the equivalent of 16 hours at the national minimum wage rate over the forthcoming quarter;
- Where one or both parents are on certain forms of family leave from work (including maternity, paternity or shared parental leave) or in receipt of certain forms of statutory pay in connection with sickness or parenting, they are treated as though they meet the minimum income requirement. This only applies for specified periods for those parents on family leave that was started because of the birth or adoption of the child in free childcare.
- Where one parent (in a couple household) is in receipt or could be entitled to be in receipt of specific benefits related to caring, incapacity for work or limited capability for work that they are treated as though they are in paid work;
- Where a parent is in a 'start-up period' (i.e. they are newly self-employed), they do not need to demonstrate that they meet the income criteria for 12 months in order to qualify for the working parent entitlement.
- If either or each parent's adjusted net income exceeds £100,000, they will not be eligible for the working parent entitlement.

Further details on eligibility criteria, including family leave from work and return to work dates, can be found by using [check you're eligible for free childcare if you're working](#).

Flexibility

Entitlement to Funded Childcare does not guarantee a place at any one childcare provider or a particular pattern of provision. Childcare providers can choose how to offer Funded Childcare in their settings, as long as the following parameters are met:

- Universal Funded Childcare covers up to 570 hours per year and Working Parents Entitlement covers up to 570 (1140 in total) hours per year over a 38 week period;
- Funded Childcare cannot be longer than 7 hours in a single day;
- No Funded Childcare before 6:00am or after 8:00pm; and
- Funded Childcare is available at a maximum of two childcare sites in a single day.

Charges for Funded Childcare

Funding is intended to cover the delivery of childcare only. It does not cover the cost of meals (including food and preparation), consumables, outings, extra activities, and services. To cover costs not included during the Funded Childcare, childcare providers can charge a fee for these costs during the Funded Childcare. Childcare providers are responsible for setting their own policy on their charges.

Oak Tree Funded Childcare Offering

Oak Tree is a term-time only, sessional (morning or full day sessions) childcare provider. We do not offer childcare on an hourly basis. When considering our Universal and Working Parents Entitlement Childcare offer, Oak Tree based its model on a framework that allows our parents to receive the greatest benefit.

Oak Tree offers Funded Childcare under the following model:

- Childcare is available on a sessional basis only (morning or full day sessions).
- Funded Childcare hours are applied over 38 weeks of the year, which equates to 15 hours (Universal Funded Childcare) or 30 hours (Extended Funded Childcare) a week and 570 hours (Universal Funded Childcare) and 1,140 hours (Extended Funded Childcare) a year.
- Funded Childcare hours are available up to a maximum of 7 hours a day.
- We charge an Activities, Extras and Food Supplement, as indicated on the Fee Sheet, which covers costs not paid for by the Funding. The Activities, Extras and Food Supplement is charged on the following basis:
 - Activities, Extras and Food Supplement charge covers the following but is not exhaustive:
 - Breakfast & snacks
 - Outings
 - Consumables such as nappies, wipes, and suncream.
 - Activities such as sports sessions and music sessions, which form a core part of our curriculum.
 - Special events
 - Parents may be asked by the Nursery to provide consumables that are not covered by Funded Childcare for use during Funded Childcare hours (as applicable) if they have specific requirements related to allergies.

- If parents refuse or are unable to pay the Activities, Extras and Food Supplement charge, then they will need to speak with the Nursery Manager to discuss further. There is both an operational and financial impact on Oak Tree when an Activities, Extras and Food Supplement charge is not paid. The decision on the payment of the Activities, Extras and Food Supplement charge will be made on a case-by-case basis and the following circumstances will be taken into consideration:
 - a) Receipt (current or previous) of 2 year old Funded Childcare
 - b) Receipt (current or previous) of EYPP
 - c) Receipt (current or previous) of means tested benefit
 - d) Any other extenuating circumstances
- It is Oak Tree practice for all children to take part in group activities.
- Parents are responsible for paying all childcare services outside of Funded Childcare as per the Parent Fee Sheet.
- Oak Tree reserves the right to make exceptions to its Funding framework on a case-by-case basis at its sole discretion.

Parent Funding Declaration

Funding regulations require childcare providers to enter into a separate funding agreement with parents, called the Parent Funding Declaration. Oak Tree has a standard Parent Agreement covering all its childcare services and a separate Parent Declaration Form, covering the Funded Childcare, both of which must be signed by parents. Some local authorities require parents to enter into an additional funding agreement as well. Along with the local authority funding agreement our Parent Declaration Form must be signed each term. If the Parent Declaration form is not signed Funded Childcare will not be claimed on your behalf and the full fees (without the Funded Childcare applied) will be charged to you.

Required Documentation

In addition, funding regulations require childcare providers to obtain documentation to evidence eligibility for the funding as per below:

- 2 Year Old Funded Childcare: Child's birth certificate or passport, confirmation of eligibility (e.g. local authority confirmation letter/email or code);
- Universal Funded Childcare: Child's birth certificate or passport; and
- Extended Funded Childcare: Child's birth certificate or passport, Parent's full name, date of birth, eligibility Code issued by HMRC, and national insurance number.

Child Absences

Each local authority has their own policy on child absences during Funded Childcare. We must keep the local authorities informed of child absences and the local authority has the right to recover funding payments made during periods of absences. Parents are responsible for paying Oak Tree for any reclaimed funding payments by the local authority due to a child's absence.

Booking Pattern

We require parents to confirm their booking pattern before the start of a new term. Due to administrative system constraints, we are unable to apply Funded Childcare to any ad-hoc sessions booked outside of the confirmed booking pattern at the beginning of the term. We are able to make permanent changes to booking patterns in accordance with the terms of the Parent Agreement.

Local Authority Role

Each childcare provider enters into an agreement with the local authority to provide the Funded Childcare. The local authority pays the childcare provider directly for the Funded Childcare it provides to the eligible children. The parents of the eligible children do not have access or the right to access the Funding paid by the local authority. The contract between the local authority and the childcare provider governs the Early Education Funding payments.

Appendices

- **Parent portal to apply for 2-year-old funding:**
<https://sutton.cloud.servelec-synergy.com/parentportal/>
- **Eligibility codes and further information:**
<https://childcare-support.tax.service.gov.uk/>
- **Further information:**
www.childcarechoices.gov.uk